

Your overview

	£ Monthly amount
Total of ALL monthly income	
Total of ALL monthly outgoings	
Amount left over after essential monthly outgoings paid	
Debt admin fee (if applicable)	
Amount left over for your creditors	
Total payments to priority debts	
Total payments to non-priority debts	

Outgoings: your living costs

Enter the total amount you pay (including towards arrears you may have)

	Payment amount £	How often? e.g. weekly, monthly	Average per calendar month
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Fixed costs

HOME AND CONTENTS

Rent			
Mortgage			
Council tax (rates in Northern Ireland)			
TV licence			
Secured loans			
Help to Buy loan			
Board			
Ground rent and service charges			
Household appliance hire purchase			
Household appliance rental			
Mortgage endowment			

UTILITIES

Dual fuel			
Electricity			
Gas			
Water supply			
Water waste			
Other fuel			

CARE AND HEALTH COSTS

Prescriptions and medicine			
Dentistry			
Opticians			
Childcare			
Child maintenance or child support			
Adult care			

TRANSPORT AND TRAVEL

Car insurance			
Road tax			
Fuel, parking and toll road charges			
Breakdown cover			
MOT and ongoing vehicle maintenance			
Vehicle hire purchase			
Vehicle lease			
Public transport			
Logbook loan			

PENSIONS AND INSURANCES			
Buildings and contents insurance			
Life insurance			
Mortgage payment protection insurance			
Health insurance			
Pension payment			
PROFESSIONAL COSTS			
Professional courses			
Professional fees			
Union fees			
SCHOOL COSTS			
School uniform			
After school clubs and school trips			
OTHER ESSENTIAL COSTS			
Criminal fine			
Loan from family member or friend			
Legal fees			
TOTAL EXPENSES			£0.00
Flexible costs			
<i>Enter the total amount you pay (including towards arrears you may have)</i>	Payment amount £	How often? e.g. weekly, monthly	Average per calendar month
FOOD & HOUSEKEEPING			
Groceries			
Meals at work			
Alcohol			
Laundry and dry cleaning			
Household repairs and maintenance			
Nappies and baby items			
School meals			
Smoking products			
Vet bills and pet insurance			
COMMUNICATIONS AND LEISURE			
Home phone, internet and TV package			
Mobile phone			
Hobbies, leisure or sport			
Gifts			
Newspapers, magazines, stationery and postage			
Pocket money			
Charitable donation			
Religious contribution			
PERSONAL COSTS			
Clothing and footwear			
Toiletries			
Hairdressing			
TOTAL EXPENSES			£0.00

Income: what money do you receive?			
<i>If income is variable enter an average</i>	Payment amount £	How often? E.g. weekly, monthly	Average per calendar month
EARNINGS			
Wages			
Other earnings			
BENEFITS AND TAX CREDITS			
Child Benefit			
Child Tax Credit			
Working Tax Credit			
Universal Credit			
Local Housing Allowance / Housing Benefit			
Employment and Support Allowance			
Income Support			
Disability allowance (DLA / PIP)			
Child disability allowance (DLA / PIP)			
Jobseeker's Allowance (contribution-based)			
Jobseeker's Allowance (income-based)			
Statutory Sick Pay			
Carer's Allowance			
Other benefit			
PENSIONS			
State pension			
Private / work pension			
Pension Credit			
Other pension			
OTHER INCOME			
Board or lodging			
Non-dependant contribution			
Child support / maintenance			
Student loans			
Student grant / bursary			
Other income			
TOTAL INCOME			£0.00

Priority debts: who do you owe money to? (This could include rent and mortgage arrears, etc.)					
Name of priority lender	Type of debt	Amount owed	Usual payment	How often?	Per calendar month
<i>Example: ABC Bank</i>	<i>Overdraft</i>	<i>£1,000.00</i>	<i>£100.00</i>	<i>Monthly</i>	<i>£100.00</i>
TOTAL DEBT		£0.00	TOTAL DEBT PAYMENTS		£0.00

Non-priority debts: who do you owe money to? (This could include credit cards, store cards, etc.)					
Name of non-priority creditor	Type of debt	Amount owed	Usual payment	How often?	Per calendar month
TOTAL DEBT		£0.00	TOTAL DEBT PAYMENTS		£0.00

Court payments				
Type of court order	Amount owed	Usual payment	How often?	Per calendar month
<i>County Court judgment (CCJ)</i>	<i>£2,000.00</i>	<i>£17.50</i>	<i>Weekly</i>	<i>£75.83</i>
TOTAL COURT DEBT	£0.00	TOTAL COURT PAYMENTS		£0.00

Assets and savings: what do you own or have saved?

Type of asset or savings	Estimated value
Vehicle	£4,000.00
TOTAL ASSETS	£0.00

Note:

If you've entered details of any property you own, we may ask for details of your remaining mortgage and equity. It helps to have this ready when you speak to us.